

# PERSONAL HISTORY

DATE \_\_\_\_\_

PATIENT'S NAME (PLEASE PRINT) \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_

STATE ZIP \_\_\_\_\_

MARITAL STATUS:  SINGLE  MARRIED  WIDOWED  
 SEPARATED  DIVORCED

SEX:  MALE  FEMALE

PATIENT'S AGE \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

HOME PHONE NO. \_\_\_\_\_ WORK PHONE NO. \_\_\_\_\_

SOC. SECURITY NO. \_\_\_\_\_

DRIVER'S LIC. NO. \_\_\_\_\_

PATIENT'S OCCUPATION \_\_\_\_\_

PATIENT'S EMPLOYER \_\_\_\_\_

EMPLOYER'S ADDRESS \_\_\_\_\_

REFERRED BY DR. \_\_\_\_\_

Have you ever been treated in our office before?  YES  NO

IF SO, WHEN? \_\_\_\_\_

IN CASE OF EMERGENCY, NOTIFY \_\_\_\_\_

PHONE NO. \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

## FINANCIALLY RESPONSIBLE PERSON IF OTHER THAN PATIENT

NAME (FIRST, M.I., LAST) \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_

STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SEX:  MALE  FEMALE

DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

HOME PHONE NO. \_\_\_\_\_ WORK PHONE NO. \_\_\_\_\_

OCCUPATION \_\_\_\_\_

EMPLOYER \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_

ST \_\_\_\_\_ ZIP \_\_\_\_\_

If patient is over 18 years of age and is a full time student:

NAME OF SCHOOL \_\_\_\_\_

CITY \_\_\_\_\_

## ENDODONTICS, P. A.



7939 Honeygo Blvd. • Suite 227  
 White Marsh Professional Center  
 Baltimore, MD 21236  
 (410) 931-0250 • Fax (410) 931-4876

CHART NO. \_\_\_\_\_

DOCTOR \_\_\_\_\_

REF. DOCTOR \_\_\_\_\_

**Please complete both sides of this form.**

## PRIMARY DENTAL INSURANCE

NAME OF INSURANCE CO. \_\_\_\_\_

PHONE NO. \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

ID/AGREEMENT NO. \_\_\_\_\_ GROUP NAME OR NO. \_\_\_\_\_

SUBSCRIBER'S NAME ON INSURANCE COVERAGE (if different from patient) \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

EMPLOYER'S NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

HOW IS PATIENT RELATED TO THE SUBSCRIBER?  
 SPOUSE  DEPENDENT

DATE \_\_\_\_\_

## SECONDARY DENTAL INSURANCE

NAME OF INSURANCE CO. \_\_\_\_\_

PHONE NO. \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

ID/AGREEMENT NO. \_\_\_\_\_ GROUP NAME OR NO. \_\_\_\_\_

SUBSCRIBER'S NAME ON INSURANCE COVERAGE (if different from patient) \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

EMPLOYER'S NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

HOW IS PATIENT RELATED TO THE SUBSCRIBER?  
 SPOUSE  DEPENDENT

What percentage will this Insurance Co. cover? \_\_\_\_\_ %

Signature \_\_\_\_\_

**Fill out information to the left ONLY if you have dental insurance**

**OVER** ➤

PATIENT'S NAME (please print) \_\_\_\_\_

1. General Health:  Excellent  Good  Fair  Poor

2. Are you under the care of a physician?  Yes  No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Name and address of family physician: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Are you wearing a pacemaker or heart valve prosthesis?  Yes  No

5. Have you been hospitalized or had a serious illness in the past five years?  Yes  No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Have you ever had abnormal bleeding associated with previous extractions, surgery or trauma?  Yes  No

7. Are you taking *any* kind of medication (prescribed or non-prescribed) or drug at this time?  Yes  No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. Are you pregnant?  Yes  No

If yes, how many months? \_\_\_\_\_

9. Have you ever undergone Endodontic Treatment?  Yes  No

Check any of the following to which you're allergic or have had an unusual reaction to:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Penicillin              | <input type="checkbox"/> Aspirin                 | <input type="checkbox"/> Demerol       |
| <input type="checkbox"/> Sulfa Drugs             | <input type="checkbox"/> Darvon                  | <input type="checkbox"/> Nitrous Oxide |
| <input type="checkbox"/> Erythromycin            | <input type="checkbox"/> Codeine                 | <input type="checkbox"/> Steroids      |
| <input type="checkbox"/> Novacaine (Xylocaine)   | <input type="checkbox"/> Valium (tranquillizers) | <input type="checkbox"/> Ibuprofen     |
| <input type="checkbox"/> Sedatives & Barbituates | <input type="checkbox"/> Latex                   | <input type="checkbox"/> Nickel        |
| <input type="checkbox"/> Other _____             |  |  |

Check any of the following which you have had:

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> HIV+                     | <input type="checkbox"/> Sinus Trouble      | <input type="checkbox"/> Glaucoma              |
| <input type="checkbox"/> Hepatitis                | <input type="checkbox"/> Anemia             | <input type="checkbox"/> Thyroid Trouble       |
| <input type="checkbox"/> Heart Trouble            | <input type="checkbox"/> Asthma             | <input type="checkbox"/> Fainting Spells       |
| <input type="checkbox"/> Heart Murmur             | <input type="checkbox"/> Cough              | <input type="checkbox"/> Venereal Disease      |
| <input type="checkbox"/> Rheumatic Fever          | <input type="checkbox"/> Hay Fever          | <input type="checkbox"/> Herpes                |
| <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Hives or Skin Rash | <input type="checkbox"/> Arthritis             |
| <input type="checkbox"/> Angina                   | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Kidney Trouble        |
| <input type="checkbox"/> Stroke                   | <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Radiation Therapy     |
| <input type="checkbox"/> Congenital Heart Disease | <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> Psychiatric treatment |
| <input type="checkbox"/> Ulcers or Lung Disease   | <input type="checkbox"/> Migraine           |  |

Is there anything else about your health we should know? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What is your chief dental complaint? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**ENDODONTICS, P.A  
FINANCIAL POLICY**

We are committed to providing you with the best possible care. If you have dental insurance, we are glad to help you receive your maximum allowable benefits. To achieve these goals, we need your assistance and your understanding of our Financial Policy with regard to payments for services rendered.

Payment for service is due at the time services are rendered unless payment arrangements have been approved in advance by our staff. We accept Cash, Personal checks, Visa, MasterCard, and Discover credit cards for your convenience. Those patients with both primary and secondary insurance coverage should discuss payment arrangements with our staff at the time of their initial office visit.

We are happy to discuss your proposed treatment and answer any questions related to your insurance. We must emphasize that as a dental care provider, **OUR RELATIONSHIP IS WITH YOU NOT WITH YOUR INSURANCE COMPANY.** Your insurance is a contract between you, your employer, and your insurance company. We are not a party to that contract. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover. **All charges are your responsibility from the date the services are rendered.**

It is extremely important for your dental health that you keep all of your scheduled appointment(s). Each appointment slot is reserved for you and you alone. Should it become necessary for you to reschedule your appointment, **WE REQUIRE 24 HOURS NOTICE.** To assist you in contacting us, We provide a 24-hour answering service. **THERE WILL BE A \$50 FEE CHARGED FOR ANY APPOINTMENT CANCELLED OR BROKEN WITHIN 24 HOURS.**

**Patients whose checks are returned will be charged a \$30 service fee.**

**HMO/PPO Patients:** If you have dental coverage through a HMO or PPO, We will handle your claims according to our agreement with your particular insurance company. You are responsible for the co-payments as indicated by your scheduled plan. Your co-payment must be received prior to completion of your treatment.

INITIALS \_\_\_\_\_

**PRIVATELY INSURED PATIENTS:** If you have private dental insurance, you are required to pay 40% of the total fee before the completion of your treatment. You need to be aware that not all insurance companies will cover the remainder of the entire fee. After our staff submits the necessary forms and receives payment from your insurance company, we will bill you for any balance due. This balance is your responsibility and must be paid within 7 business days. If the amount collected exceeds the balance due, we will promptly reimburse you. Initial office visit fees for consultation and/or diagnostic services are relatively nominal and we are unable to bill your insurance company directly. Therefore, patients with private insurance who receive only these services are required to pay-in-full at the time of the visit. Our staff will complete the insurance claim form for you to submit and any benefits owed to you will be mailed to you directly.

INITIALS \_\_\_\_\_

**NON-INSURED PATIENTS:** If you do not have dental insurance, you are expected to pay the total fee by the time treatment is completed.

INITIALS \_\_\_\_\_

**FINANCIAL POLICY AGREEMENT:**

My initials above and signature below indicate that I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance on my account for any professional services rendered. **FAILURE TO PAY FOR ENDODONTIC SERVICES WITHIN 30 DAYS WILL INCUR A 1.5% FINANCE CHARGE, AS WELL AS ANY ATTORNEY FEES AND COURT COSTS.** I have read all the information above and have completed the registration and health history form. I certify this information is true and correct to the best of my knowledge. I will notify you of any changes in my health status or in the registration information.

Date \_\_\_\_\_

Signature \_\_\_\_\_